

# Optical Research drivers for 2030 and beyond

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http://metro-haul.e

METRO-HAUL: METRO High bandwidth, 5G Application-awa optical network, with edge storage, compute and low Laten

## Optical Networks Research Scope

# 19<sup>th</sup> / 20<sup>th</sup> Century saw massive world-wide infrastructure projects

Railways, electricity grids, water supplies, telephone networks based on copper

#### 21st Century is also seeing massive world-wide build High bandwidth wireless access Optical Fibre to billions of homes and small cells

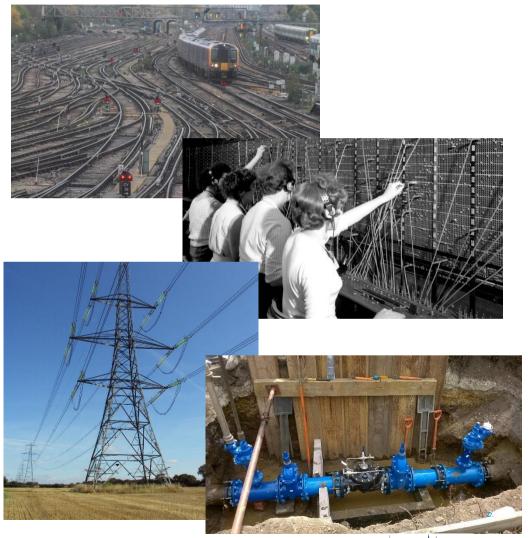
# The fibre already installed is a small fraction of what is to come

World-wide project will take decades Cost \$100s bns Will have to endure for ~100 years or more

#### Optical technology underpins the future

Essential for all future 5G++ networks Essential for all consumer internet Essential for all future smart cities, IoT Essential to maintain EU leadership

# Fibre to homes / 5G cells is a century-scale investment with century-scale impact

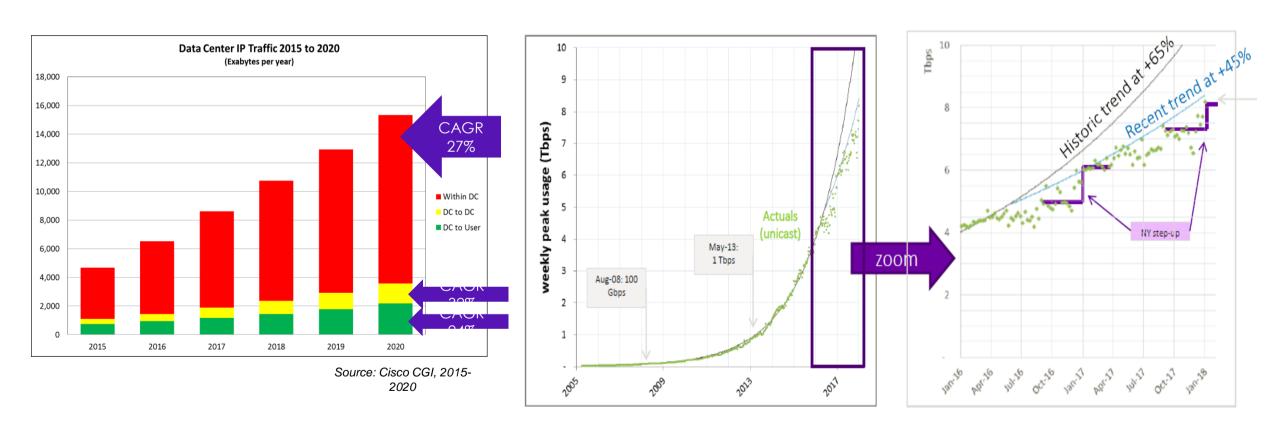




## Network traffic growth

### Global averages

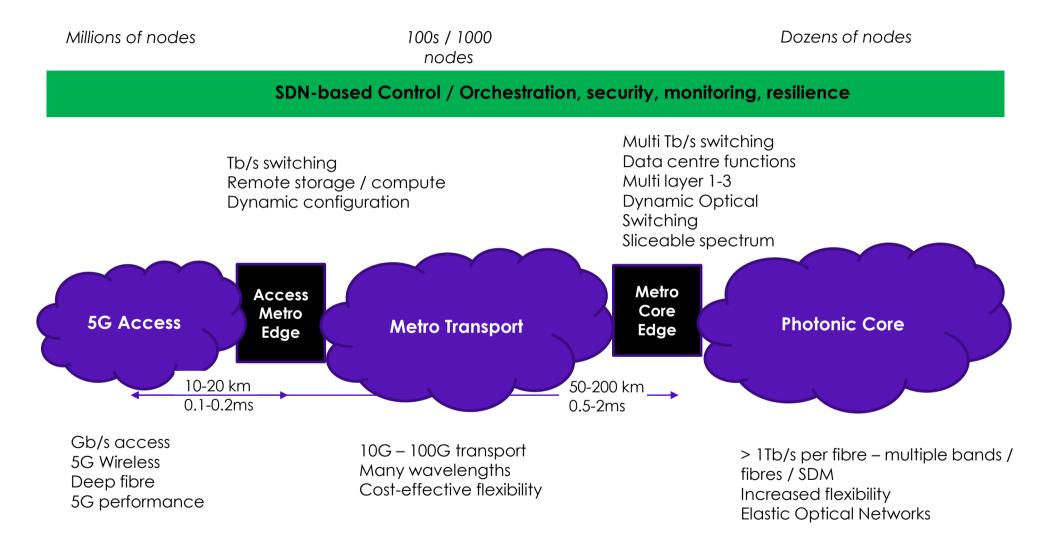
#### A BT central core router



Strong, exponential traffic growth for many years – continual requirement for new optical technology



## Overall view of a typical national-scale optical network







#### Where are we? **Ambition?** Research areas Optical tech is expensive Consumer optics, buy from Photonic + electronic integration, local store packaging low cost coherent optical transport Optical technology is fragile, Robust, plug and play optical From component ruggedization to needs deep skills networks resilient architectures, education and training, monitoring Installation is expensive and slow Automated fibre installation on demand Robotics, infrastructure mapping techniques, drilling... Very limited means of managing Automated real-time identification Integrated OTDR, integration of ML techniques, widespread monitoring vast fibre inventory of all network fibre

Limited integration with wireless / in-home networks

Full, end-to-end infrastructure and service convergence

Genuine radio+optics convergence, E2E management





Where are we?	Ambition?	Research areas
Expensive 100G optics for small cell densification	Cost-effective, short range but HIGH bandwidth optical backhaul	All optical transmission options – high speed / WDM PON to coherent, radio over fibre, Free space Optics, THz comms
Repairs are time-consuming	Architectures will be hitlessly resilient	Cross-domain resiliency (wireless, fibre, satellite)
No convergence between transport and IT	Full end-to-end distributed DC resources with dynamic slice / app support	SDN-based control of multi-domain resources, integrated monitoring with AI/ML
Still stuck with the same fibre we started with!	Fibre infrastructure optimised for future access	New fibres and cables

Fully integrated, carbon-neutral, power-hungry Edge IT functions liquid-cooled mini edge DCs everywhere

Limited, costly,

High density storage, compute. New cooling.





## Future comms will not happen without optical research

The assumptions that fibre is always there and will always have enough bandwidth are no longer valid

Even if optical technology is more than capable of meeting long-term access requirements – the cost points are currently far too high

You only build out a national fibre access infrastructure, costing \$10s bns....ONCE

## Let's get it right





